

BOND REQUEST

Please designate the bond type you need or send us a copy of the form or request you received:

- Utility Deposit Bond (i.e., electric, water, or any other utilities)
- 401K, Pension or ERISA Plan Bonds
 - Describe Products/Services of Business: _____
 - Total Assets In the Plan: _____
 - Does the fiduciary invest any of the trust funds in the employer's business? _____
 - Percentage Of Assets Invested In Non-Qualified Investments: _____
- Agricultural Dealer Bonds (Products Dealer License Form needed)
- Fiduciary / Fidelity Bonds (Contact us for application)
- Notary or Licensing Bonds
 - Please provide License number: _____
- Other please describe _____

Effective Date needed: _____ Limit needed: _____

Name on account: _____

Mailing Address: _____

Obligee/Electric Company: _____ Account Number: _____

Service Address: _____

Owner Name: _____ Social Security Number: _____

Home Address: _____

Note: In order to receive a lower bond rate, personal and business financials may be needed.

Please fax or email this completed form to our office and one of our team members will contact you for any additional information or questions we may have.

Thank you for contacting our office!



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www.BesnardInsurance.com or Email us at Bonds@BesnardInsurance.Com